

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO ELECTRIC POWER
AUTHORITY,

Debtor.

PROMESA Title III

No. 17 BK 4780-LTS

(Jointly Administered)

¹ The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's Federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 04780-LTS) (Last Four Digits of Federal Tax ID: 3747).

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,
Plaintiff/Counterclaim-Defendant,
PUERTO RICO FISCAL AGENCY AND
FINANCIAL ADVISORY AUTHORITY, THE
OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF ALL TITLE III DEBTORS,
UNION DE TRABAJADORES DE LA INDUSTRIA
ELECTRICA Y RIEGO INC., AND SISTEMA DE
RETIRO DE LOS EMPLEADOS DE LA
AUTORIDAD DE ENERGIA ELECTRICA,

Intervenor-Plaintiffs,

v.

U.S. BANK NATIONAL ASSOCIATION, AS
TRUSTEE,

Defendant/Counterclaim-Plaintiff,

THE AD HOC GROUP OF PREPA
BONDHOLDERS, ASSURED GUARANTY CORP.,
ASSURED GUARANTY MUNICIPAL CORP.,
NATIONAL PUBLIC FINANCE GUARANTEE
CORPORATION, AND SYNCORA GUARANTEE,
INC.,

Intervenor-Defendants/Counterclaim-Plaintiffs.

PROMESA Title III

Adv. Proc. No. 19-00391-LTS

**INFORMATIVE MOTION OF U.S. BANK NATIONAL
ASSOCIATION AS PREPA BOND TRUSTEE REGARDING
CLAIMS ESTIMATION HEARING JUNE 6-8, 2023**

To the Honorable United States District Court Judge Laura Taylor Swain:

PLEASE TAKE NOTICE that pursuant to the Court's *Order Regarding Procedures for the June 6-8, 2023 Claim Estimation Hearing* [Case No. 17-4780 (LTS), ECF No. 3559] the PREPA Bond Trustee states as follows:

1. Clark T. Whitmore and John T. Duffey from Maslon LLP will appear in person in Courtroom 17C of the Daniel Patrick Moynihan Courthouse on behalf of U.S. Bank National Association, solely in its capacity as successor trustee (the “**Trustee**”) under the Trust Agreement dated as of January 1, 1974 (as amended and supplemented from time to time, the “**Trust Agreement**”), between the Puerto Rico Electric Power Authority and the Trustee, in connection with the June 6-8, 2023 Claim Estimation Hearing (the “**Hearing**”).

2. Clark Whitmore’s email address is Clark.Whitmore@maslon.com; John Duffey’s email address is John.Duffey@maslon.com. While the Trustee’s legal representatives do not intend to cross-examine any declarant the Trustee’s legal representatives reserve the right to be heard on any matter raised by any party at the Hearing related to the Title III cases, or any adversary proceeding pending in the Title III Cases, or any matter potentially impacting the interests of the Trustee at the Hearing.

3. The Trustee’s Party Appearance Sheet is attached hereto as **Exhibit A**.

4. The Trustee’s Exhibit Cover Sheet is attached hereto as **Exhibit B**.

RESPECTFULLY SUBMITTED, this 2nd day of June, 2023

We hereby certify that, on this same date, a true and exact copy of this motion was filed with the Clerk of the Court using the CM/ECF system, which will notify the attorneys of record.

**RIVERA, TULLA AND FERRER,
LLC**

By: /s Eric A. Tulla
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MASLON LLP

By: /s Clark T. Whitmore
Clark T. Whitmore (admitted *pro hac vice*)
Michael C. McCarthy (admitted *pro hac vice*)
John T. Duffey (admitted *pro hac vice*)
Jason M. Reed (admitted *pro hac vice*)
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**ATTORNEYS FOR U.S. BANK NATIONAL
ASSOCIATION, IN ITS CAPACITY AS
TRUSTEE**

EXHIBIT A
PARTY APPEARANCE COVER SHEET

Name of Party		U.S. Bank National Association as PREPA Bond Trustee
Attorney 1	Appearance Method	In person at New York Courthouse
	Name	Clark Whitmore
	Law Firm	Maslon LLP
	Email	Clark.Whitmore@maslon.com
	Phone Number	612-672-8200
	Docket Entry No. of Notice of Appearance	ECF No. 68 – Case 17-BK-4780
Attorney 2	Appearance Method	In person at New York Courthouse
	Name	John Duffey
	Law Firm	Maslon LLP
	Email	John.Duffey@maslon.com
	Phone Number	612-672-8200
	Docket Entry No. of Notice of Appearance	ECF No. 119 – Case 17-BK-4780

EXHIBIT B

PARTY EXHIBIT COVER SHEET

Name of Party	U.S. Bank National Association as PREPA Bond Trustee
Does the Party intend to offer evidence?	The Trustee's Co-Defendants intend to offer evidence, and the Trustee may rely upon such evidence at the Hearing.
Note: Pursuant to Bankruptcy Local Rule 9037-1(a), parties and counsel are solely responsible for redacting the personal identifiers enumerated in Fed. R. Bank. P. 9037(a).	

Exhibits whose Admissibility into Evidence for Purposes of the Hearing is <u>Agreed</u>		
Exhibit Identifier	Docket Entry No. of Exhibit	Is there a pending request to seal this Exhibit?
See Exhibit B to the Informative Motion Filed by Ad Hoc Group of PREPA Bondholders.		

Exhibits whose Admissibility into Evidence for Purposes of the Hearing is <u>Not Agreed</u>		
Exhibit Identifier	Docket Entry No. of Exhibit	Is there a pending request to seal this Exhibit?
See Exhibit B to the Informative Motion Filed by Ad Hoc Group of PREPA Bondholders		